



Lleida.net

La Primera Operadora Certificadora

EN https://www.lleida.net/docs/inversores/en/20190527_HRelev.pdf

FR https://www.lleida.net/docs/inversores/fr/20190527_HRelev.pdf

ZH https://www.lleida.net/docs/inversores/zh/20190527_HRelev.pdf

Lleida, 27 de mayo de 2019

HECHO RELEVANTE

LLEIDANETWORKS SERVEIS TELEMÀTICS S.A.

Lleida.net participa en el FORO MEDCAP 2019

En virtud de lo previsto en el artículo 17 del Reglamento (UE) nº596/2014 sobre abuso de mercado y en el artículo 228 del texto refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre, y disposiciones concordantes, así como en la Circular 6/2018 del Mercado Alternativo Bursátil (MAB), ponemos en su conocimiento la siguiente información:

Con motivo de la participación de la Compañía en el Foro MEDCAP 2019 en Madrid, se adjunta la presentación corporativa que será utilizada en dicho foro el día 29 de Mayo en el que Lleida.net realizará su presentación.

Quedamos a su disposición para cuantas aclaraciones consideren oportunas.

Atentamente,

Francisco Sapena, CEO y Presidente Consejo



INVESTING IN LLEIDA.NET

(BME:LLN) (ALLN)

2019

LLEIDA.NET AT A

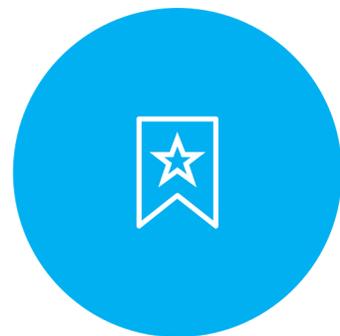
GLAMPSE



We are a Trust Service Provider

Our business goal is to provide trustworthiness and be a digital witness to our clients and to their customers throughout eSignature and electronic communications.

We have achieved our success within the Trust Service framework thanks to our three business lines.



eNotifications
& eSignature



SMS &
Messaging Solutions



eKYC and
data validation

Our state-of-the-art services



Click & Sign is our cloud based eSignature platform.

We provide our API and also a customized version for big companies.

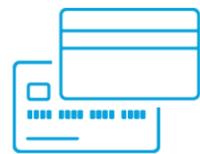


Under eKYC name, we offer a complete framework for Know Your Customer solutions, encompassing features from ID validation to video recorded onboarding.



Openum eIDAS is the cloud based solution for the electronic registered service service compliant to European eIDAS regulation.

Why do they trust us?



Banks &
Fintech



Health
Services



Energy &
Utilities



Real
Estate



Insurance &
Insurtech

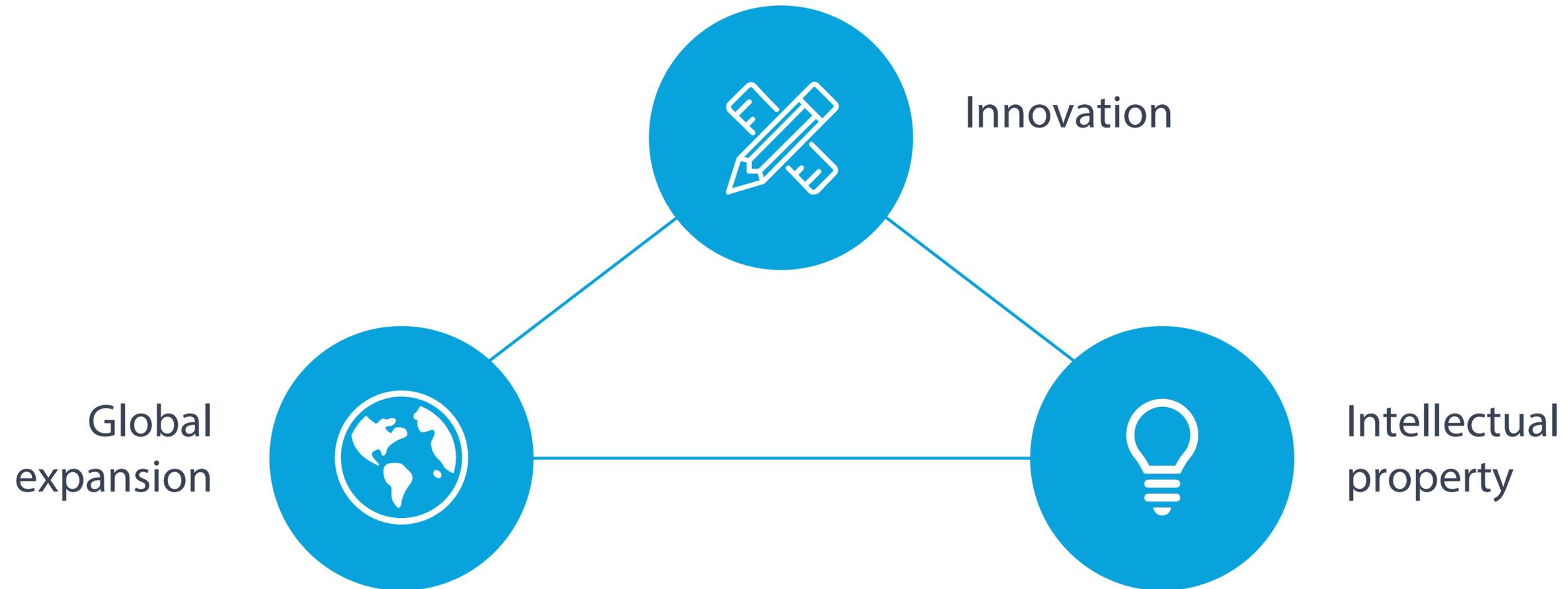


Public
Administrations

- ✓ Our standard solutions fit your needs, not the other way round. But we also have customized solutions.
- ✓ Our solutions cover all the Trust Services environment.
- ✓ We have 19 offices around the world and we love travelling.
- ✓ We develop our own technology and we patent it.
- ✓ Lleida.net is a dual listed company in Europe.

Our growth has strong foundations

We have not invented the wheel. We honestly believe innovation to be the only way. And we have innovated, we have patented some of these innovations, and we have travelled around the world implementing our solutions.



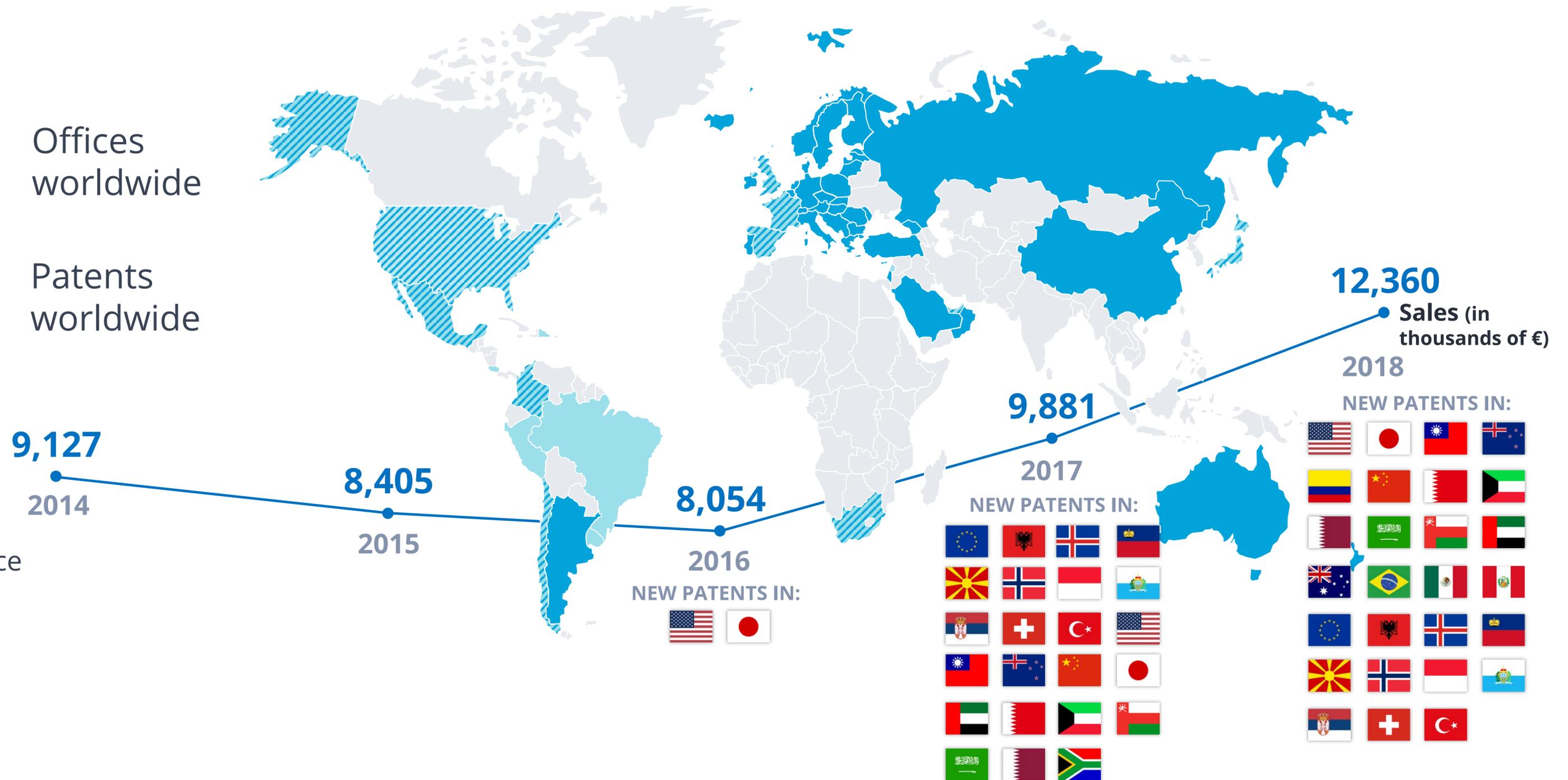
Some global figures around the world & time

19 Offices worldwide

104 Patents worldwide

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24 Years of experience



Not only figures



eIDAS qualified



Dual listed company

The European regulation for Trust Services.

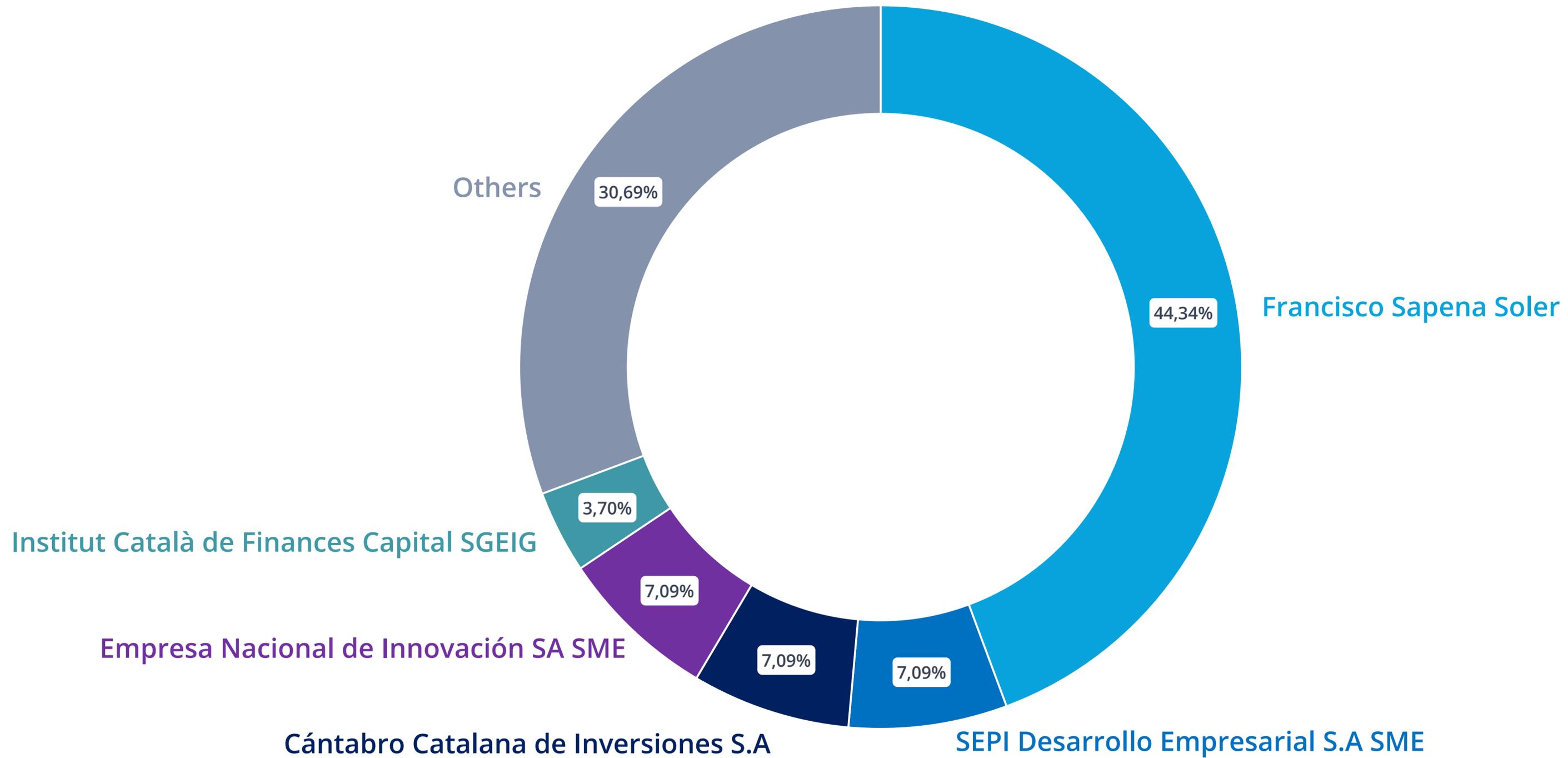
We are the 1st Spanish company to be eIDAS qualified on electronic registered delivery, and the 6th on Europe.

In essence, this means that our electronic signatures are legally valid *de iure* across Europe.

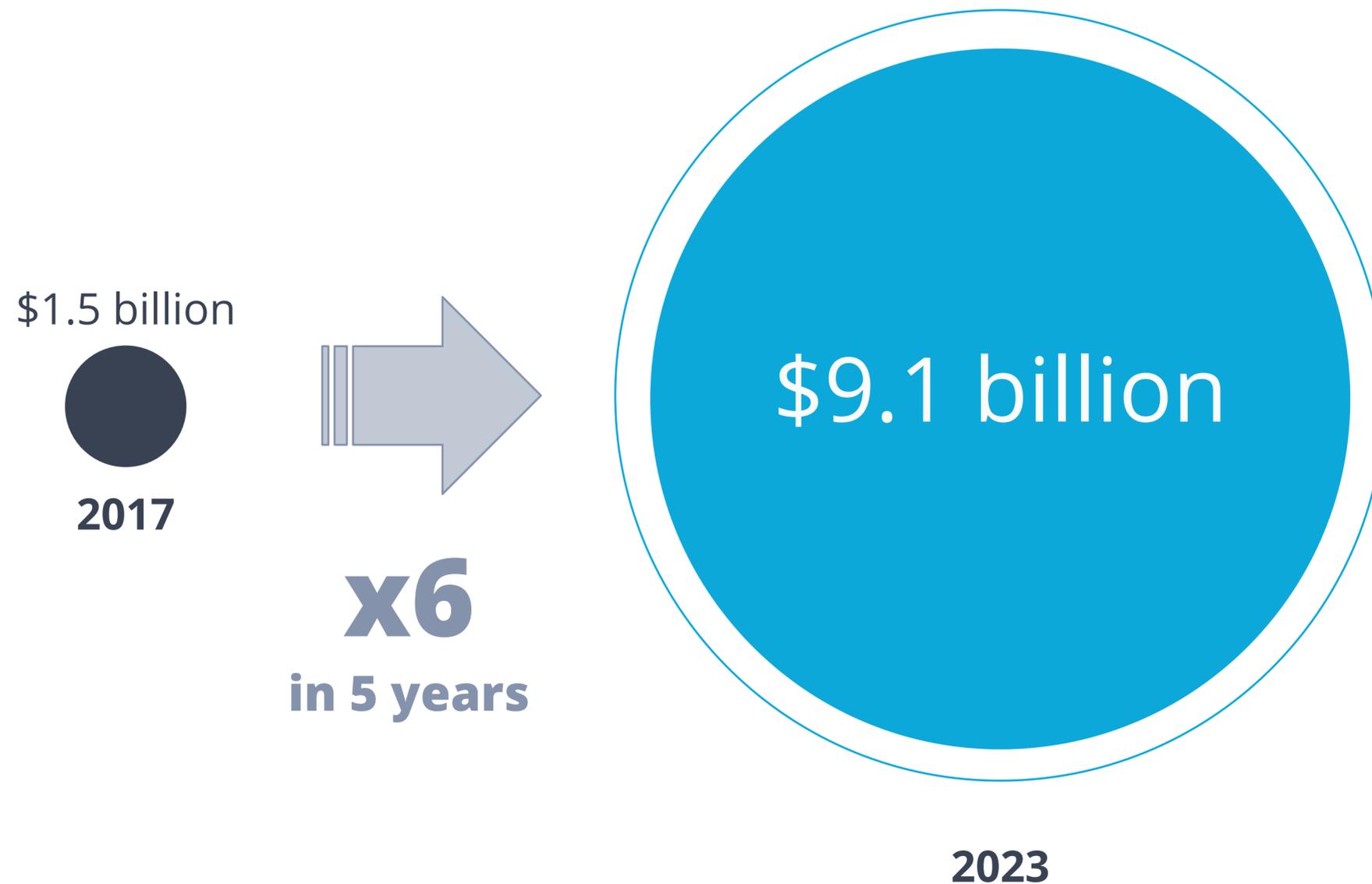
We are the only dual listed company on MAB (Mercado Alternativo Bursátil) and Euronext.

Following our internationalization strategy, we are currently the only dual listed company on Equity Alternative Market (MAB) and on Euronext Growth in Paris.

Shareholder information



Market Potential Growth



- ✓ There are over 75 countries globally that recognize the legal validity of eSignatures.
- ✓ North America is expected to generate 33% of the global revenue. Lleida.net has four patents in the country: Registered SMS, Registered Email, Registered Contracts, Registered Delivery.
- ✓ Legislative support to the eSignature technology is a growth driver taking place in all major markets.
- ✓ Growing security concern, rising government support coupled with rising adoption of advance technology in the developing countries, such as India, China, and Brazil, is expected to boost the demand of eSignature market in the period 2018-2023.

*GLOBAL E - SIGNATURE MARKET SIZE, SHARE, DEVELOPMENT, GROWTH AND DEMAND FORECAST TO 2023 - P&S Research

The global eSignature market

From 2020, three market drivers will boost the digital signature business, where Lleida.net is strong and global:

- 1 Increasing demand for security, workflow efficiency and supply chain enhancement in corporates
- 2 Legislative support to the eSignature technology
- 3 Increasing online documentation processes



*GLOBAL E - SIGNATURE MARKET SIZE, SHARE, DEVELOPMENT, GROWTH AND DEMAND FORECAST TO 2023 - P&S Research

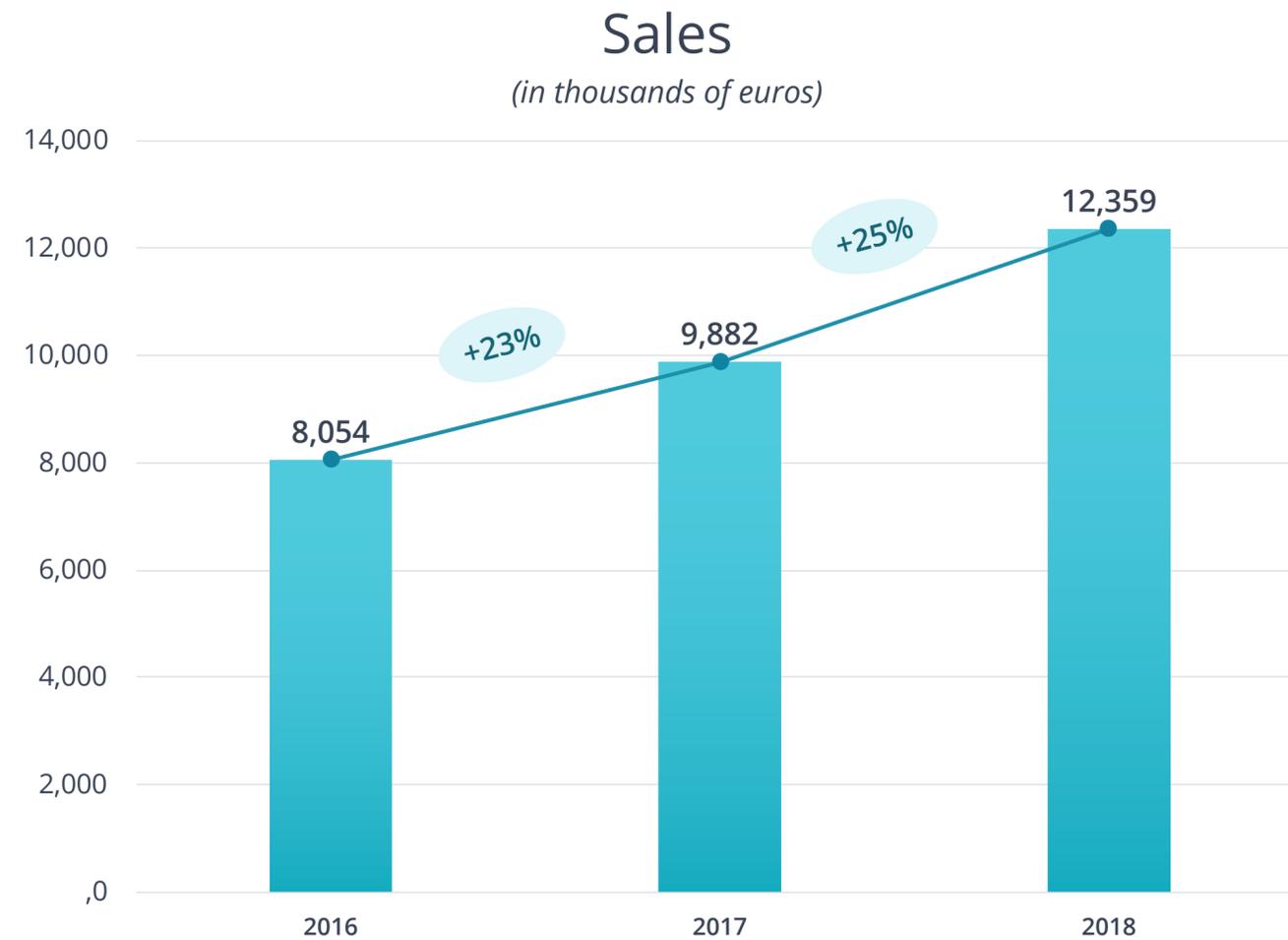
OPERATIONAL AND FINANCIAL PERFORMANCE



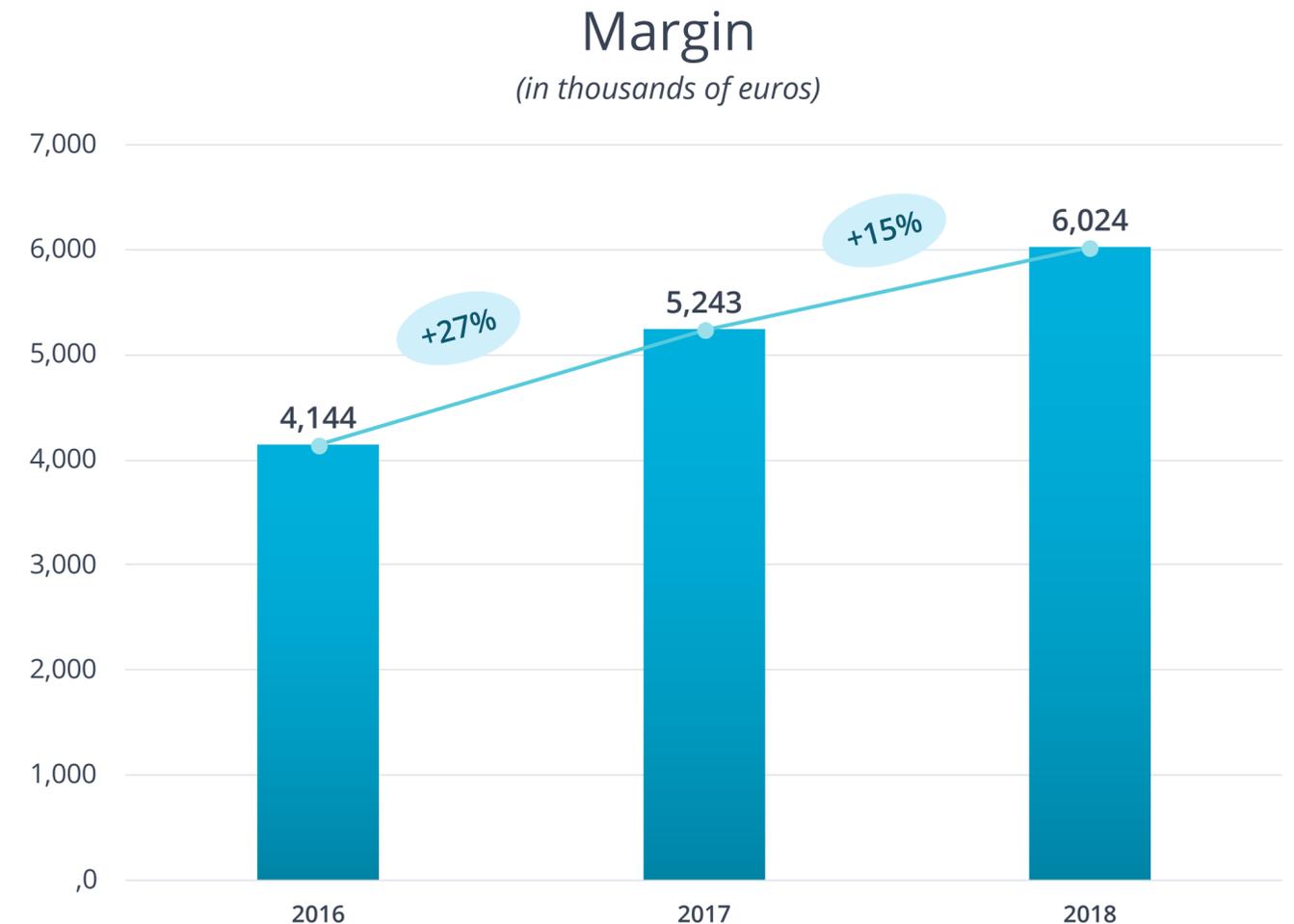
Consolidated Profit and Loss accounts in thousands of euros

<i>Figures in thousands of euros</i>	2017	2018	Var. €	Var. %
Sales	9,882	12,359	2,477	25%
Sales costs	(4,638)	(6,335)	1,697	37%
Gross Margin	5,244	6,024	780	15%
Staff expenses	(2,241)	(2,443)	202	9%
External Services	(2,449)	(2,516)	67	3%
Otros Ingresos	21	27	6	29%
Activations	849	787	(62)	-7%
EBITDA	1,424	1,879	455	32%
Depreciation	(1,078)	(1,152)	74	7%
Compensations	(77)	(198)	121	157%
Ordinary activity results	269	529	260	97%
Net Financial Debt	(113)	(100)	(13)	-12%
Exchange Rate differences	(96)	(17)	(79)	-82%
Earnings before tax	60	412	352	587%
Profit tax	0	(140)	140	
Profit	60	272	212	353%

Constant double digit growth in sales and margin



Second consecutive year with sales figures above 23%

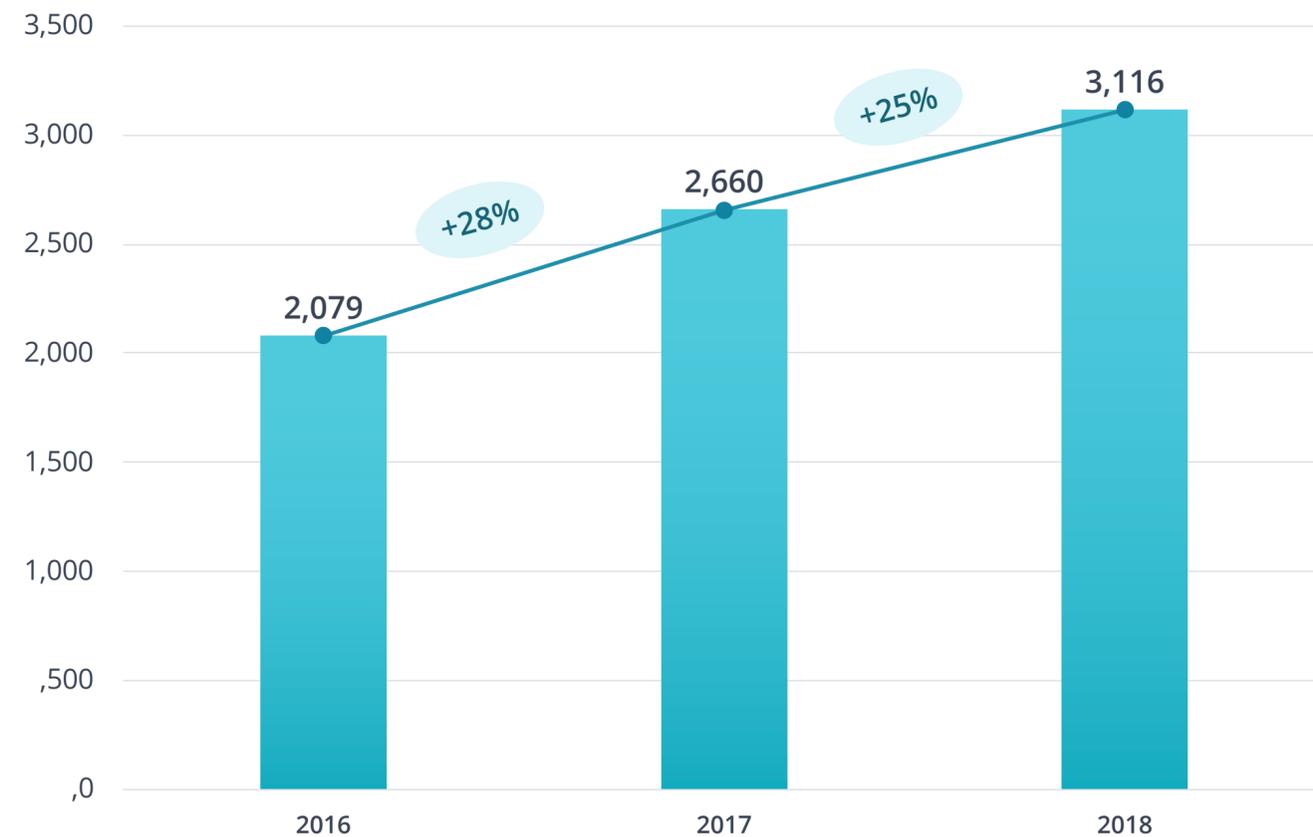


The annual margin exceeds 6 million euros, and it is the second consecutive year with double-digit growth.

Constant double digit growth in solutions sales

SaaS Solutions Sales

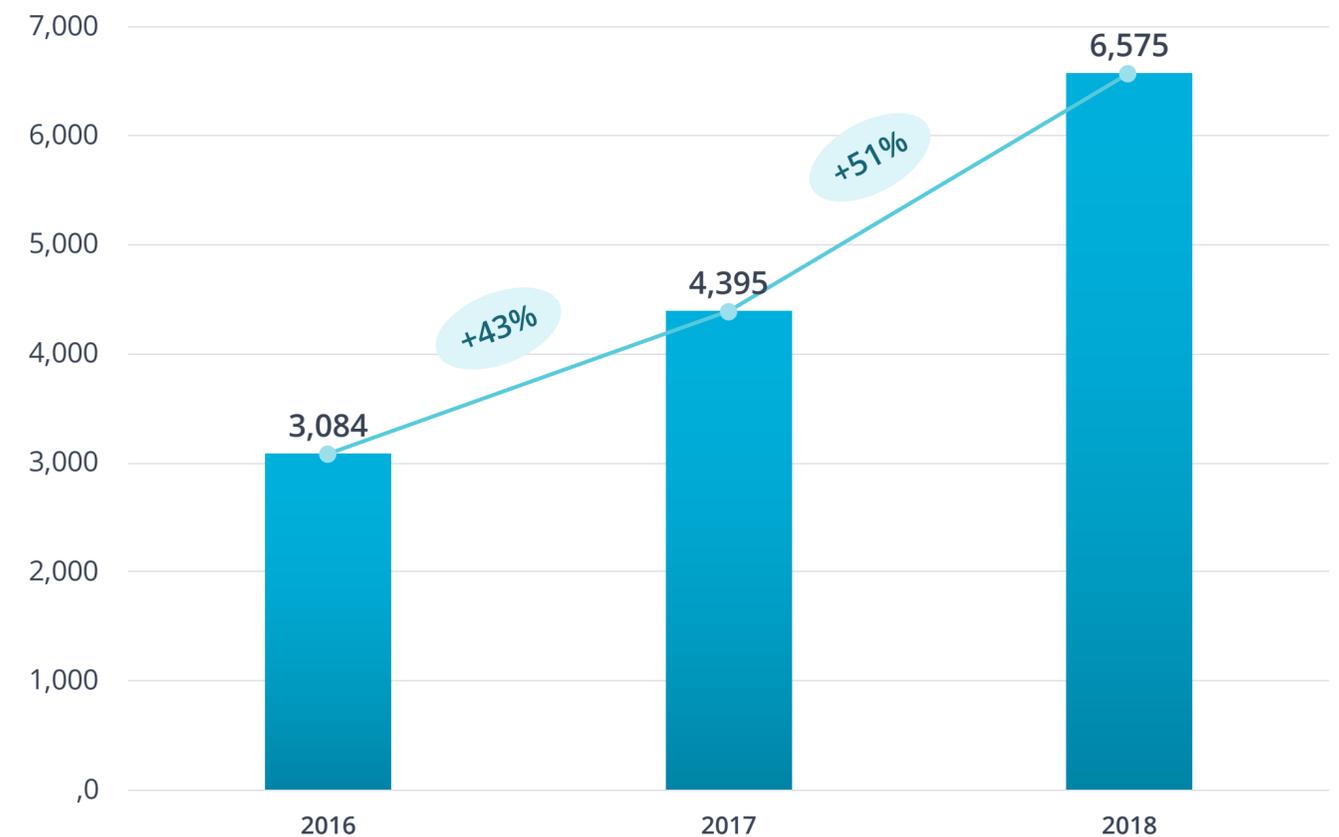
(in thousands of euros)



Increase in SaaS sales by one million Euros in one year thanks to the consolidation of large accounts and to the internationalization.

Wholesale SMS Sales

(in thousands of euros)

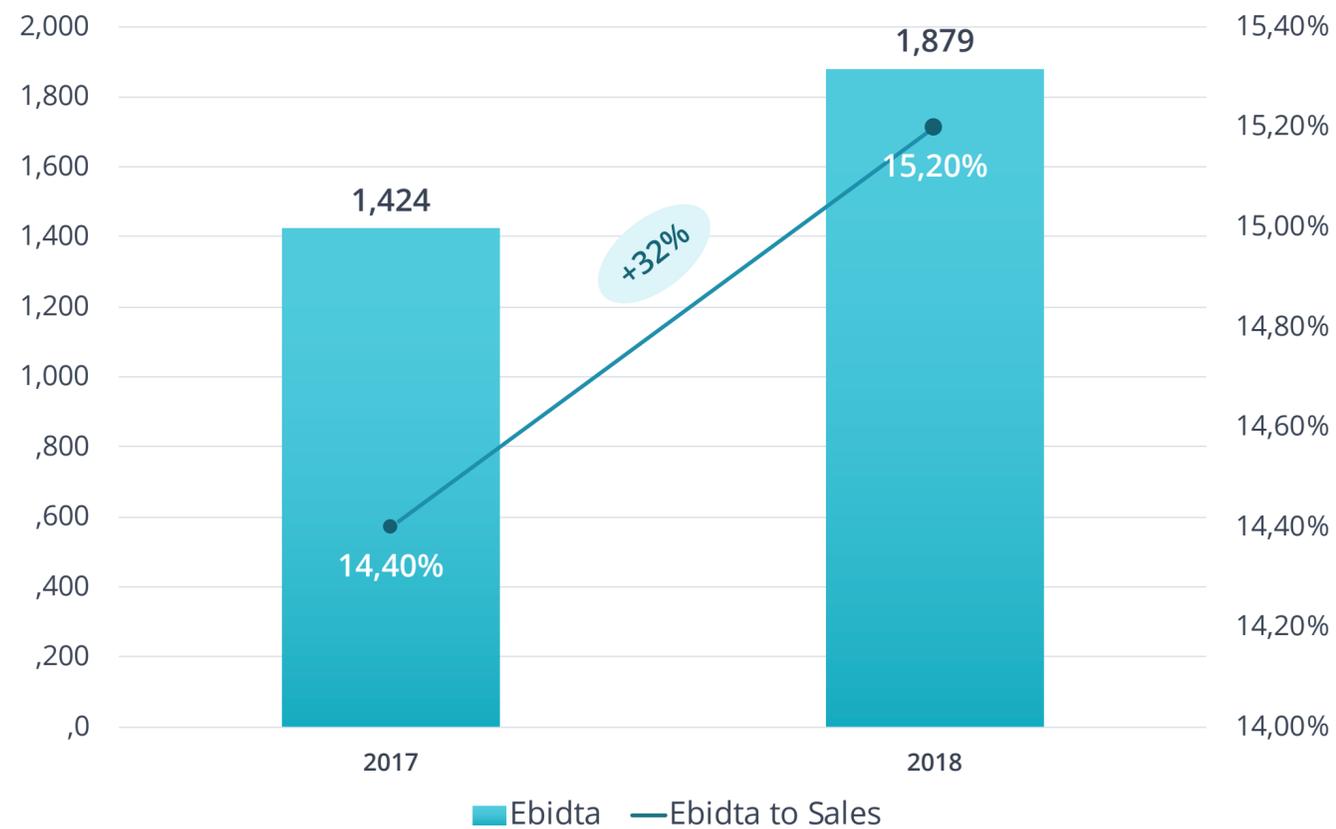


Wholesale sales doubled in two years, and reaching growth rates of over 40% each year.

EBITDA increases by 30% doubling the operating result

EBIDTA Evolution

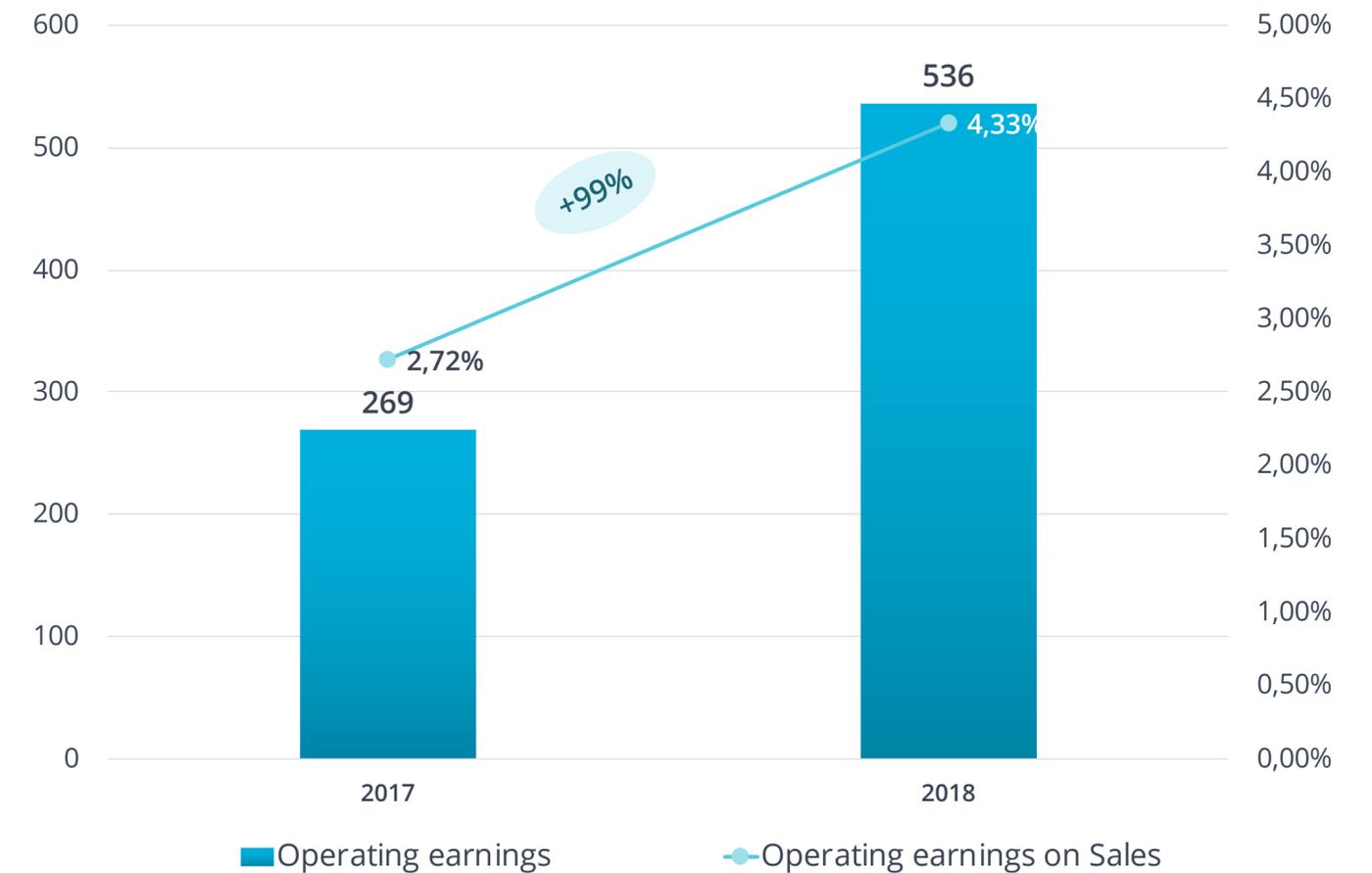
(in thousands of euros)



EBIDTA increased by 32% with respect to fiscal year 2017, and exceeded 1.8 million euros.

Operating Results

(in thousands of euros)



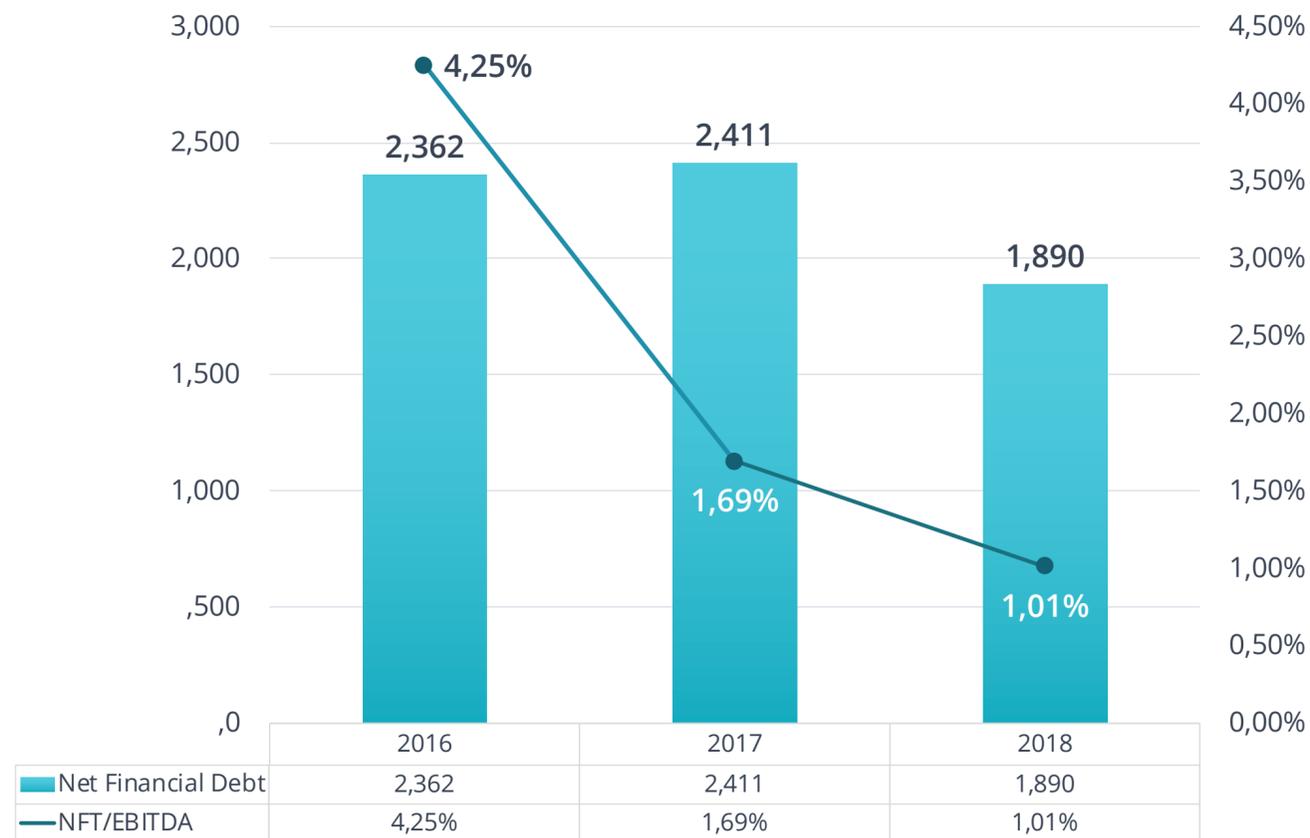
Second consecutive year with a positive result and already exceeding half a million euros.

Generation of cash by the organic activity of the group

Reduction of the NFT

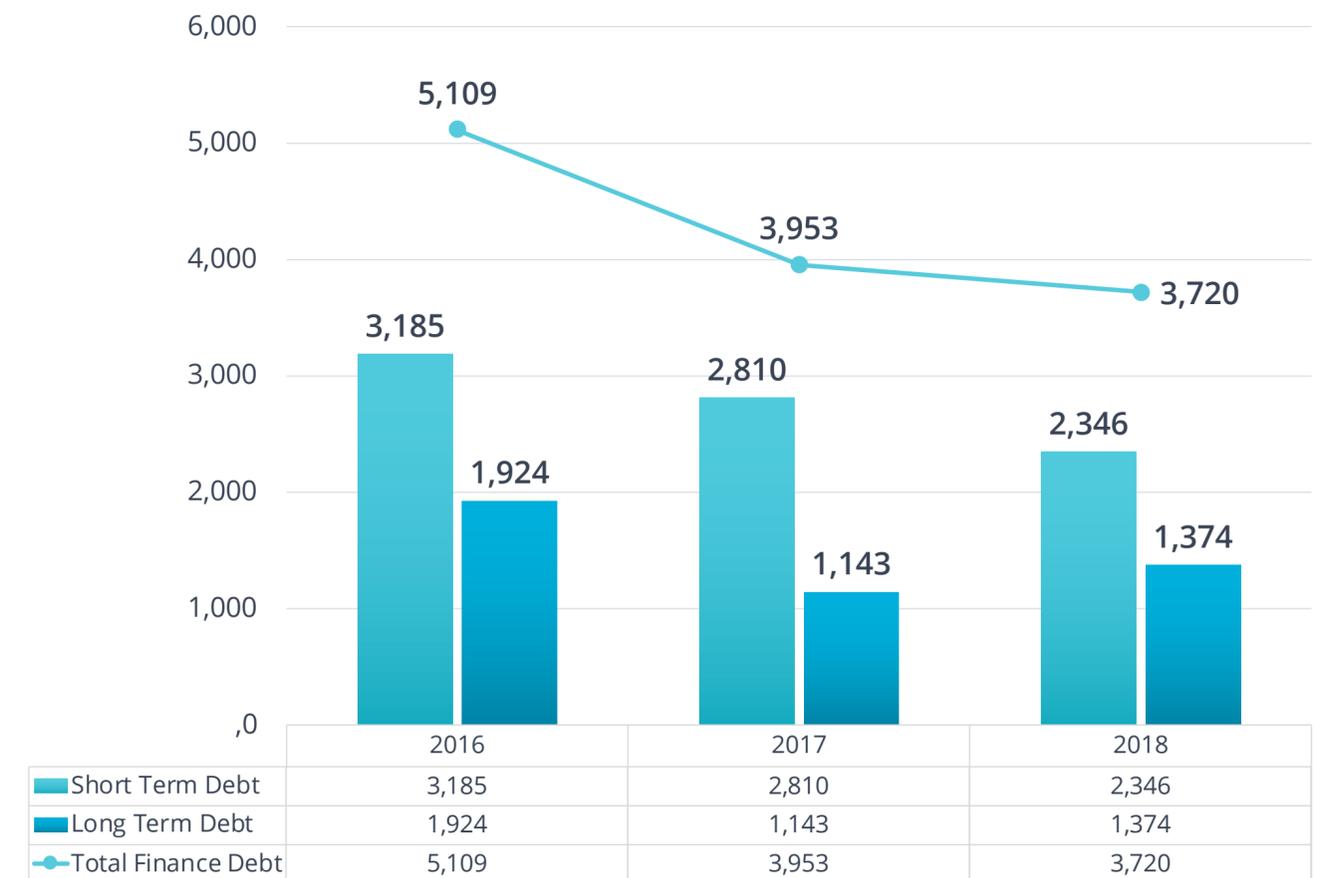
EBIDTA Evolution

(in thousands of euros)



Bank debt evolution

(in thousands of euros)



Net financial debt is 1 time EBITDA, due by the group's efforts both to reduce costs and to invest the surplus generated in the amortization of loans.

Notes and forward - looking statements

This document contains statements related to our future business and financial performance and future events or developments involving Lleida.net that may constitute forward - looking statements. These statements may be identified by words such as “expect,” “look forward to,” “anticipate,” “intend,” “plan,” “believe,” “seek,” “estimate,” “will,” “project” or words of similar meaning. We may also make forward - looking statements in other reports, in presentations, in material delivered to shareholders and in press releases. In addition, our representatives may from time to time make oral forward - looking statements. Such statements are based on the current expectations and certain assumptions of Lleida.net’s management, of which many are beyond Lleida.net’ control. These are subject to a number of risks, uncertainties and factors, including, but not limited to those described in disclosures, in particular in the chapter Risks in t he Annual Report. Should one or more of these risks or uncertainties materialize, or should underlying expectations not occur or assumptions prove incorrect, actual results, performance or achievements of Lleida.net may (negatively or positively) vary materially from those described explicitly or implicitly in the relevant forward - looking statement. Lleida.net neither intends, nor assumes any obligation, to update or revise these forward - looking statements in light of developments which differ from those anticipated.

This document includes – in the applicable financial reporting framework not clearly defined – supplemental financial measures t hat are or may be alternative performance measures (non - GAAP - measures). These supplemental financial measures should not be viewed in isolation or as alternatives to measures of Lleida.net’ net assets and financial positions or results of operations as presented in accordance with the applicable financial reporting framework in its Consolidated Financial Statements. Other companies that report or describe similarly titled alternative performance measures may calculate them differently.

Due to rounding, numbers presented throughout this and other documents may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.



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