ES: https://investors.lleida.net/docs/es/20261102_HRelev.pdf

Madrid, 2 November 2026

Inside Information

LLEIDANETWORKS SERVEIS TELEMÀTICS S.A.

Preliminary results for the third quarter of 2026, year-to-date results for 2026 and comparison with the results for the third quarter of 2025

Certified Notification and Other SaaS drive a 6% increase in Lleida.net's revenue
The company returns to growth in the third quarter; EBITDA rises 10% to €882,000

Pursuant to Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023 of 17 March on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity on information to be provided by Growth Companies, LLEIDANETWORKS SERVEIS TELEMÀTICS S. A. (hereinafter "Lleida.net" or the "Company") hereby discloses the following information, which has been prepared under the sole responsibility of the issuer and its directors. The information detailed in this report constitutes a preliminary release of Lleida.net's Consolidated Income Statement for the third quarter of 2026 and has been prepared on the basis of the unaudited accounting information available to the Board of Directors:

Madrid, 2 November 2026 — Listed technology services company Lleida.net (BME:LLN, EPA:ALLLN) reported revenue of €4.666 million in the third quarter of 2026, up 6% on the same period in 2025.

EBITDA rose 10% to €882,000, while profit before tax increased 15% to €213,000, according to the unaudited consolidated figures for the quarter.

This is the first quarter of 2026 to record year-on-year revenue growth. The increase comes from the Certified Electronic Notification and Other SaaS business lines, which together generated €1.273 million and accounted for 27.3% of revenue, compared with 21.3% a year earlier.

These figures reflect the company's shift towards a business model serving a portfolio of thousands of end customers. End-customer business lines are gaining weight relative to wholesale operations: ICX Wholesale Solutions decreased from 37.1% to 35.3% of revenue.

Revenue by business line

Certified Electronic Notification grew 16% to €655,000, the highest third-quarter figure in the company's records since 2020. This business line is supported by certified email, the service used by companies and law firms to provide evidence of the prior negotiation attempt (MASC, appropriate means of dispute resolution) required under Organic Law 1/2025 since April 2025.

Other SaaS was the fastest-growing business line, increasing 66% to €618,000, its highest third-quarter figure since 2020. Certified Electronic Contracting declined 3% to €809,000.

ICX Wholesale Solutions, the wholesale business line and the largest revenue contributor, rose 1% to €1.645 million, recording third-quarter growth for the third consecutive year since the low of €1.349 million in 2023. Meanwhile, the SMS Solutions business line declined 5% to €939,000, its second-best third quarter on record.

Year-on-year comparison (Q3 2025 vs Q3 2026)

Gross profit increased 7% to €2.554 million, representing 54.7% of revenue, up 0.2 percentage points from a year earlier. Personnel expenses fell 2% to €1.399 million, while external services expenses rose 25% to €501,000.

Excluding capitalised R&D costs of €228,000, EBITDA was €654,000, up 15%. EBITDA represented 35% of gross profit, compared with 34% a year earlier.

Operating profit grew 40% to €290,000, after depreciation and amortisation of €557,000 and a provision for customer receivables of €36,000. The third quarter of 2025 included €113,000 in employee severance payments, with no equivalent expense this year.

The net financial loss was €50,000, compared with €31,000 a year earlier, while foreign exchange differences had a negative impact of €27,000.

Financial position

Total financial debt fell by €511,000 during the quarter to €5.789 million as at 30 September 2026. Short-term debt stood at €3.307 million and long-term debt at €2.482 million. Net financial debt decreased 9% to €4.657 million, with cash and liquid assets of €1.132 million. Since year-end 2025, net debt has fallen by €1.128 million, or 19%. The net financial debt-to-EBITDA ratio decreased to 1.41 times, from 1.63 times as at 30 June.

The company attaches detailed information relating to the quarter to this material disclosure. On Tuesday, 3 November 2026, Sisco Sapena, the company's CEO, together with Arrate Usandizaga, the company's CFO, will host a webinar at 12:00 to discuss the figures presented in the preliminary results and answer attendees' questions at https://www.lleida.net/webinar . Prior registration is required to attend the webinar.

We remain at your disposal should you require any further clarification.

Yours faithfully,

Madrid, 2 November 2026.

Francisco Sapena Soler

CEO and Chairman of the Board



Firmado digitalmente por 40897755Y FRANCISCO JOSE SAPENA (R: A25345331)

Lleida.net

REGISTERED DIGITAL COMMUNICATIONS

Earnings Preview
Q3 2026

THIRD QUARTER OF 2026

MADRID, 2 NOVEMBER 2026

BME:LLN

EPA:ALLLN

FRA / STU

Disclaimer

In accordance with the provisions of Article 17 of Regulation (EU) No. 596/2014 on market abuse and Article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity on information to be provided by Expanding Companies, LLEIDANETWORKS SERVEIS TELEMÀTICS S. A.: (hereinafter "Lleida.net," or the "Company") hereby discloses the following information, which has been prepared under the sole responsibility of the issuer and its administrators. The information detailed in this report constitutes a preview of Lleida.net's Consolidated Income Statement for the third quarter of 2026 and the accumulated results to date at 30 September 2026 and has been prepared on the basis of the unaudited accounting information available to the Board of Directors.

Document submitted to the market on 2 November 2026, in accordance with Article 17 of Regulation (EU) 596/2014 on market abuse and Circular 3/2020 of the BME Growth segment of BME MTF Equity.

The quarter at a glance

A shift in model already visible in the client base

CLIENT BASE

4,902 clients billed

The company billed 4,902 clients in the third quarter of 2026, 43.8% more than the 3,409 in the same quarter of 2025.

CHANGE OF MODEL

From contracts to clients

Lleida.net is replacing revenue concentrated in a few high-value wholesale contracts with revenue spread across thousands of smaller end clients.

THE LINE THAT IS GROWING

Notification +16%

Registered electronic notification, the line bought by the direct client, grows to €655 thousand in the quarter.

QUARTERLY EBITDA

EBITDA of €882 thousand

Third-quarter EBITDA rises by €77 thousand versus Q3 2025, and revenue grows 6% to €4,666 thousand.

Results



Consolidated income statement

Estimated figures in thousands of euros, unaudited. Amounts in brackets are negative or reductions

Estimated data in thousands of euros	Q3 2025	Q3 2026	Var. €	Var. %
Revenue	4,394	4,666	272	6%
Cost of sales	(1,997)	(2,112)	115	6%
Gross margin	2,397	2,554	157	7%
% gross margin	54.55%	54.74%		
Personnel expenses	(1,426)	(1,399)	(27)	-2%
External services	(401)	(501)	100	25%
EBITDA excluding capitalisations	570	654	84	15%
% of gross margin	24%	26%		
Capitalisations	235	228	(7)	-3%
EBITDA	805	882	77	10%
% of gross margin	34%	35%		
Depreciation and amortisation	(545)	(557)	12	2%
Other income	63	5	(58)	-92%
Other results	(2)	(4)	2	100%
Provisions for client balances	(1)	(36)	35	3500%
Severance payments	(113)	0	(113)	-100%
Operating profit	207	290	83	40%
Net financial result	(31)	(50)	19	61%
Exchange rate differences	10	(27)	37	-370%
Profit before tax	186	213	27	15%

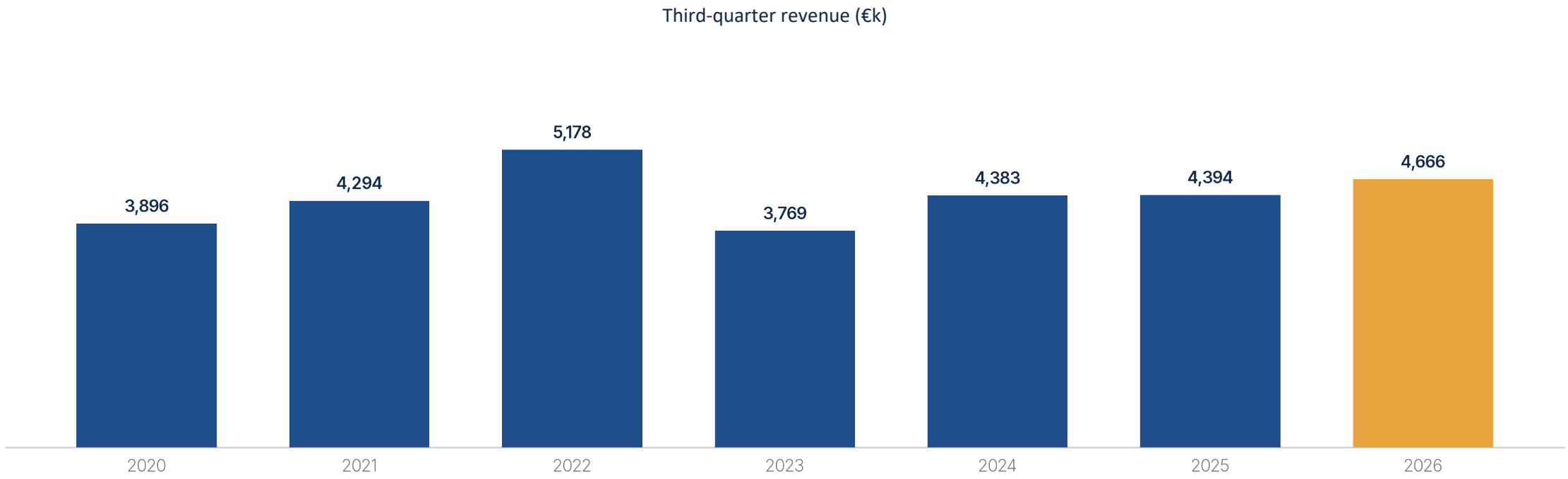
Consolidated income statement, year to date

Estimated figures in thousands of euros, unaudited. Amounts in brackets are negative or reductions

Estimated data in thousands of euros	9M 2025	9M 2026	Var. €	Var. %
Revenue	14,528	13,900	(628)	-4%
Cost of sales	(6,398)	(6,273)	(125)	-2%
Gross margin	8,130	7,627	(503)	-6%
% gross margin	55.96%	54.87%		
Personnel expenses	(4,304)	(4,155)	(149)	-3%
External services	(1,573)	(1,682)	109	7%
EBITDA excluding capitalisations	2,253	1,790	(463)	-21%
% of gross margin	28%	23%		
Capitalisations	768	693	(75)	-10%
EBITDA	3,021	2,483	(538)	-18%
% of gross margin	37%	33%		
Depreciation and amortisation	(1,571)	(1,606)	35	2%
Other income	72	20	(52)	-72%
Other results	(26)	(48)	22	85%
Provisions for client balances	(6)	(63)	57	950%
Severance payments	(128)	(3)	(125)	-98%
Operating profit	1,362	783	(579)	-43%
Net financial result	(111)	(120)	9	8%
Exchange rate differences	(95)	(24)	(71)	-75%
Profit before tax	1,156	639	(517)	-45%

Revenue

Third-quarter revenue grows versus the same period of 2025

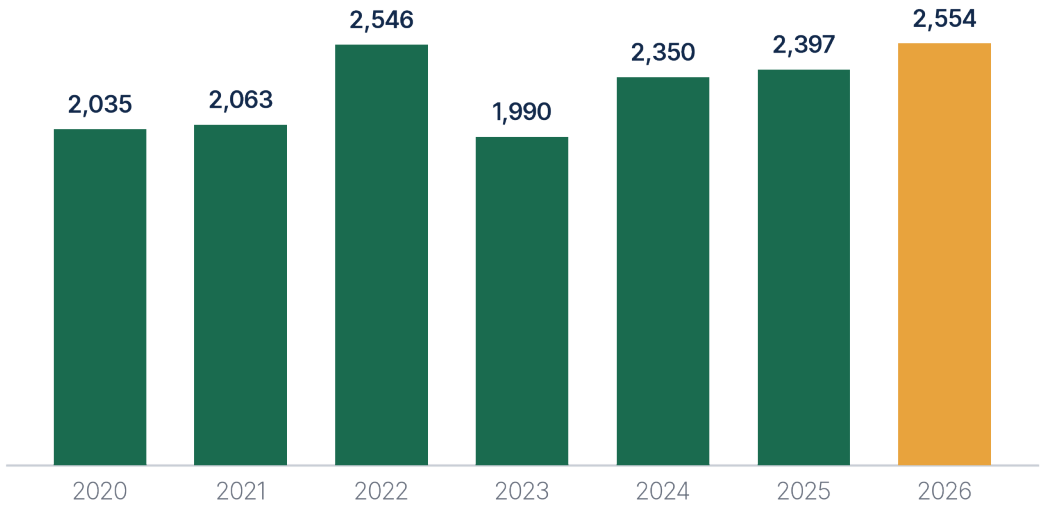


Third-quarter revenue rises 6% to €4,666 thousand, versus €4,394 thousand in Q3 2025.

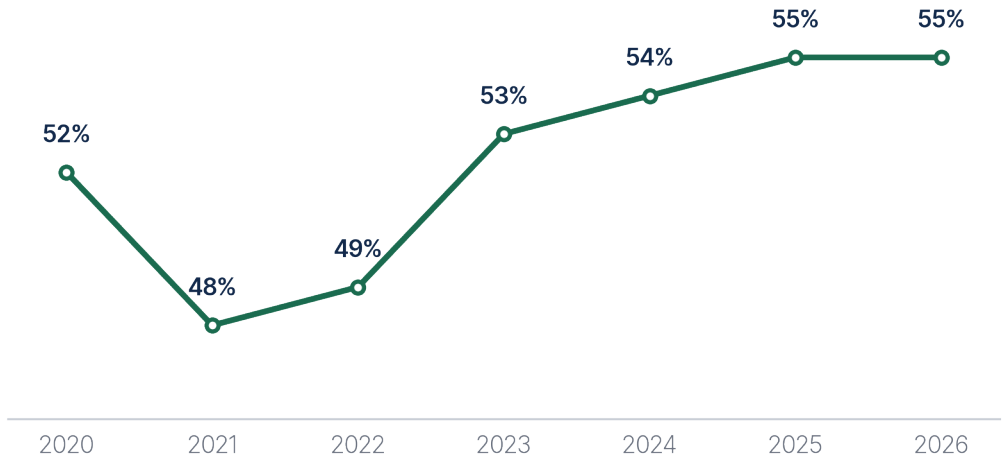
Gross margin

Third-quarter gross margin stands at 54.74% of revenue

Third-quarter gross margin (€k)



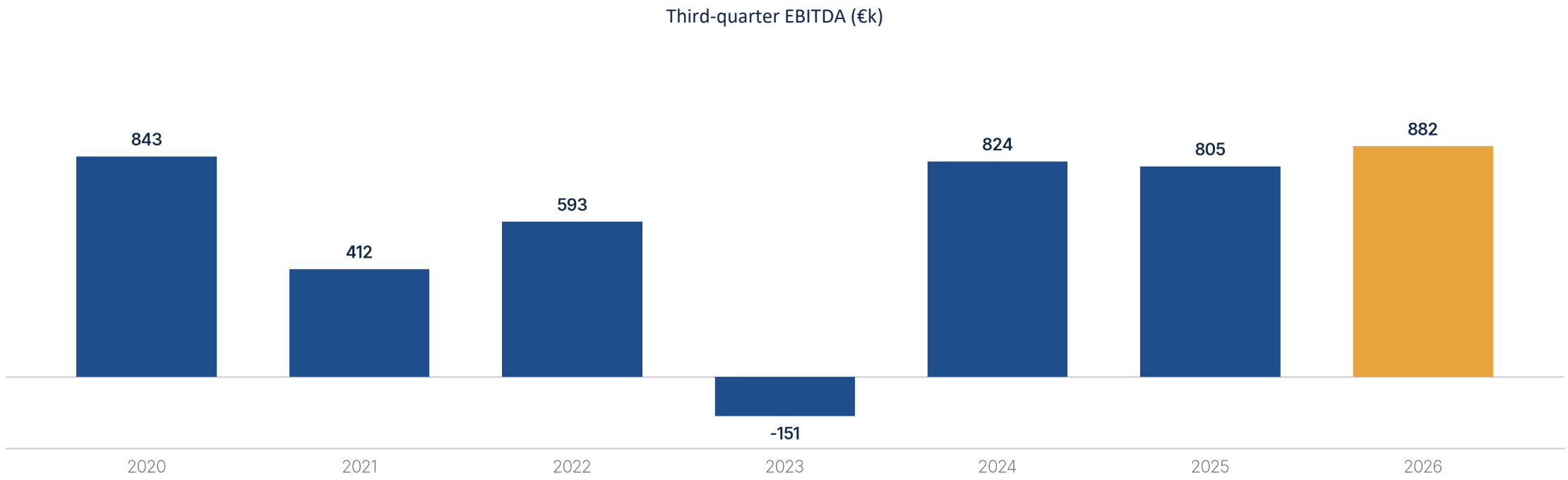
Third-quarter gross margin on revenue (%)



Third-quarter gross margin is €2,554 thousand, 7% more than in Q3 2025, and represents 54.74% of revenue, versus 54.55% a year earlier.

EBITDA

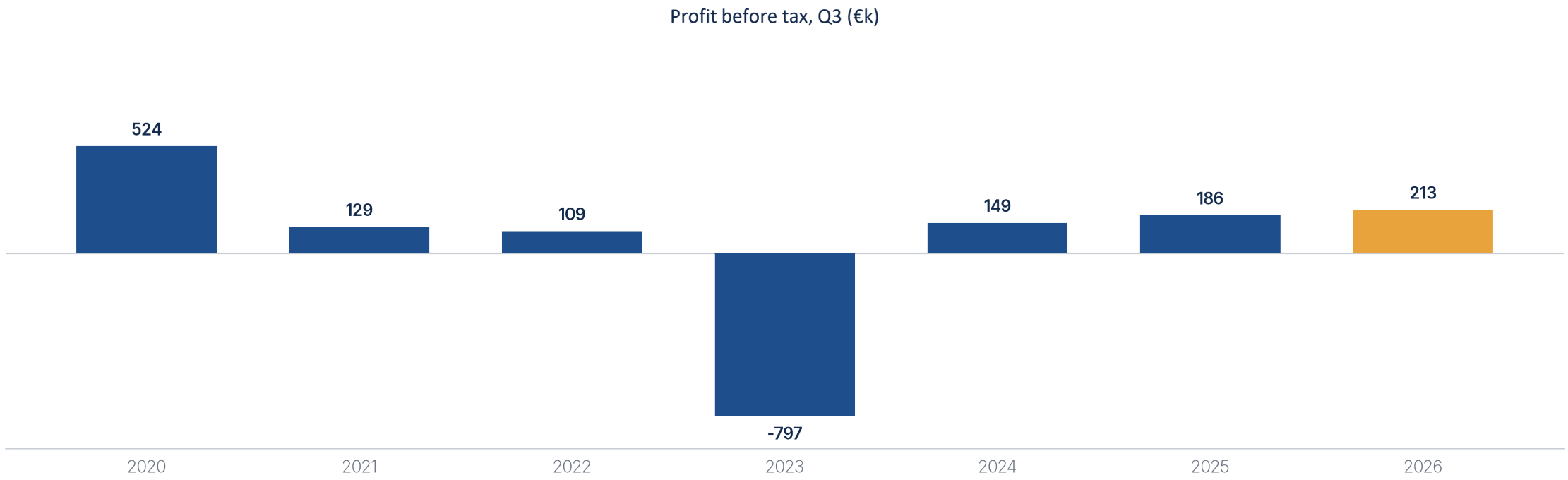
Eighth consecutive quarter of positive EBITDA



Third-quarter EBITDA is €882 thousand, €77 thousand more than the €805 thousand of Q3 2025.

Profit before tax

Quarterly profit before tax improves versus Q3 2025

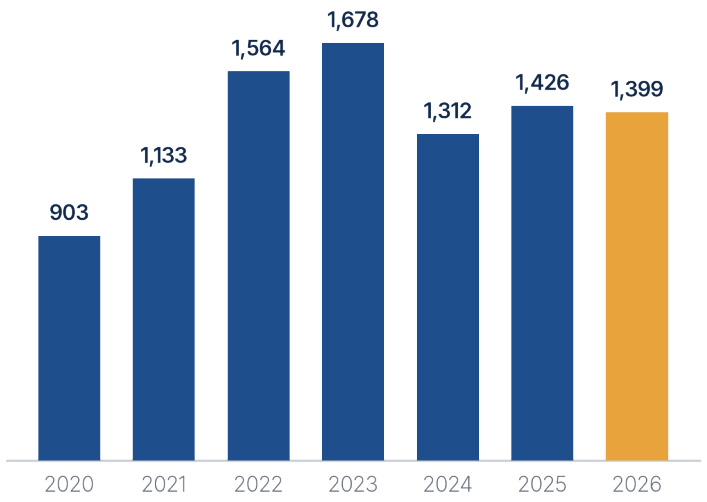


Third-quarter profit before tax is €213 thousand, 15% more than the €186 thousand of Q3 2025.

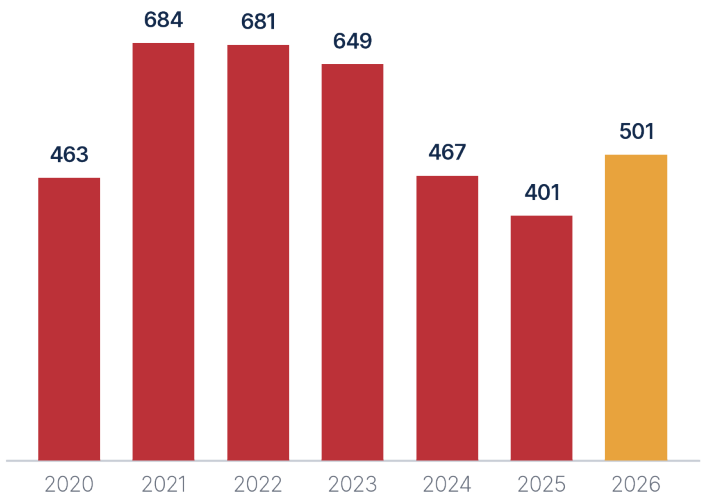
Cost structure

Personnel and capitalisations down; external services up

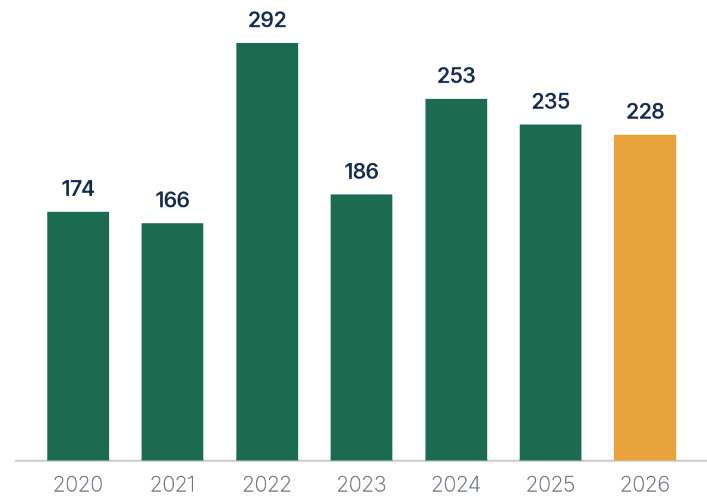
Personnel expenses, Q3 (€k)



External services, Q3 (€k)

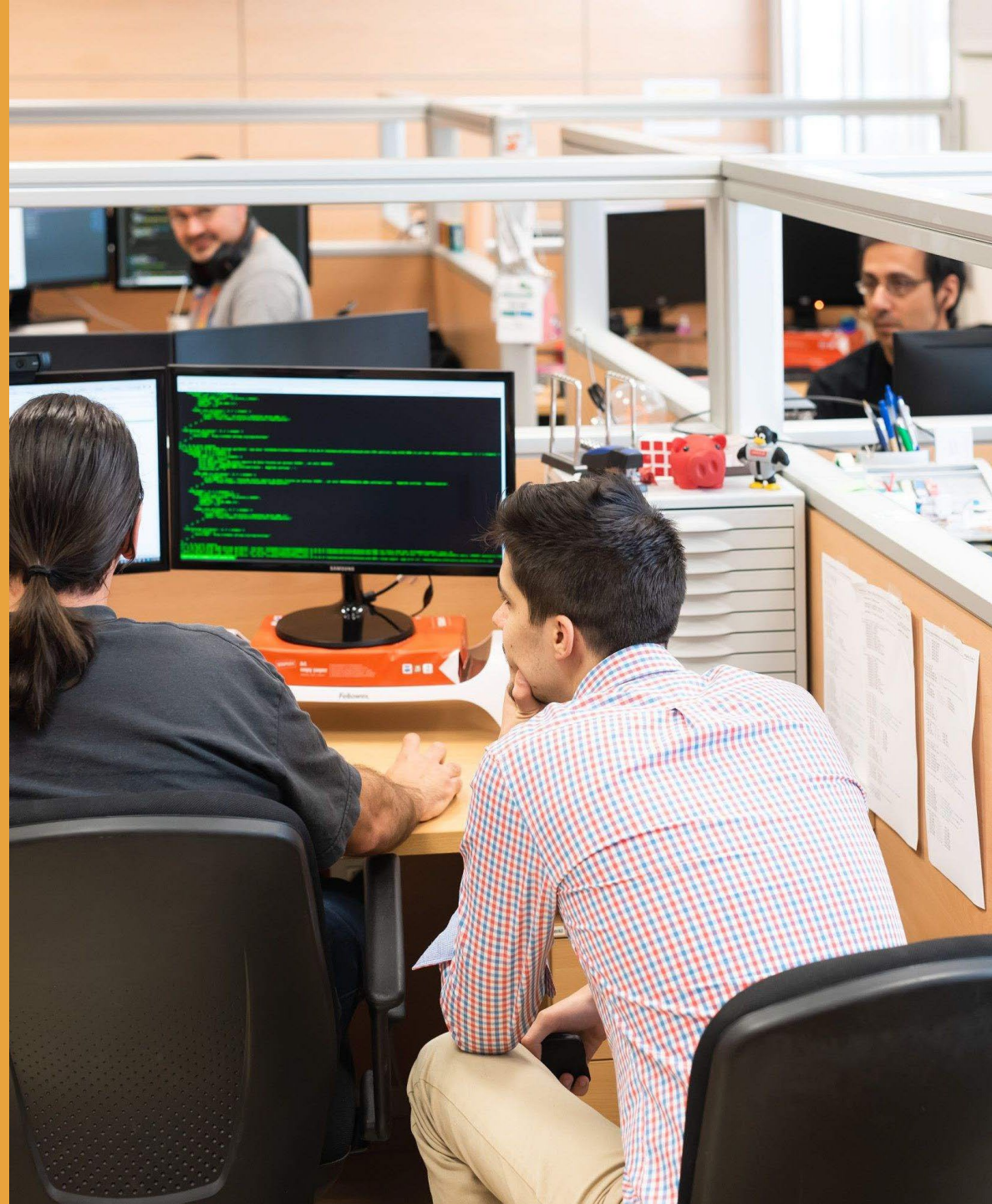


Capitalisations, Q3 (€k)



In the third quarter, personnel expenses fall 2% to €1,399 thousand and capitalisations 3% to €228 thousand. External services rise 25% to €501 thousand.

Business lines



Revenue by business line

Estimated figures in thousands of euros, third quarter

Estimated revenue in thousands of euros	Q3 2025	Q3 2026	Var. €	Var. %
Contracting	836	809	-27	-3%
Notification	564	655	91	16%
Other SaaS	373	618	245	66%
SMS Solutions	990	939	-51	-5%
ICX Wholesale Solutions	1,631	1,645	14	1%
Total	4,394	4,666	272	6%

THE ONES THAT GROW

Notification and other SaaS

Notification rises 16% to €655 thousand, and other SaaS 66% to €618 thousand.

THE LARGEST

ICX Wholesale

Still the largest by revenue, at €1,645 thousand, 1% more than in Q3 2025.

THE ONES THAT DECLINE

Contracting and SMS

Contracting falls 3% to €809 thousand, and SMS solutions 5% to €939 thousand.

Revenue by business line, year to date

Estimated figures in thousands of euros, year to date at 30 September

Estimated revenue in thousands of euros	9M 2025	9M 2026	Var. €	Var. %
Contracting	2,791	2,415	-376	-13%
Notification	1,714	1,973	259	15%
Other SaaS	1,737	1,816	79	5%
SMS Solutions	3,111	2,916	-195	-6%
ICX Wholesale Solutions	5,175	4,780	-395	-8%
Total	14,528	13,900	-628	-4%

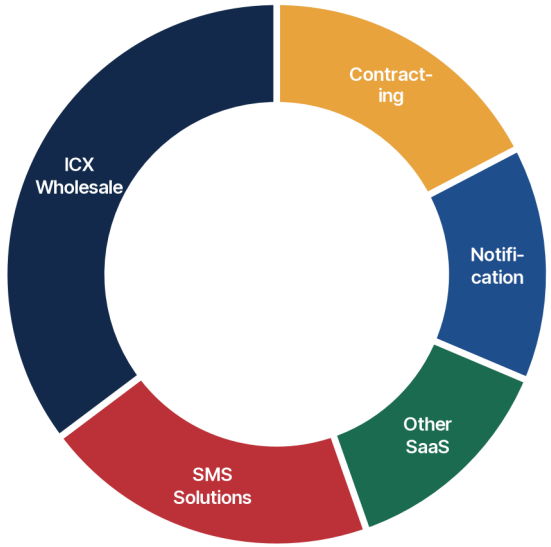
Third-quarter revenue mix

SaaS services gain ground on wholesale

Q3 2025



Q3 2026



REVENUE IN THOUSANDS OF EUROS

	Q3 25	Q3 26
Contracting	836	809
Notification	564	655
Other SaaS	373	618
SMS Solutions	990	939
ICX Wholesale	1,631	1,645

OTHER SAAS

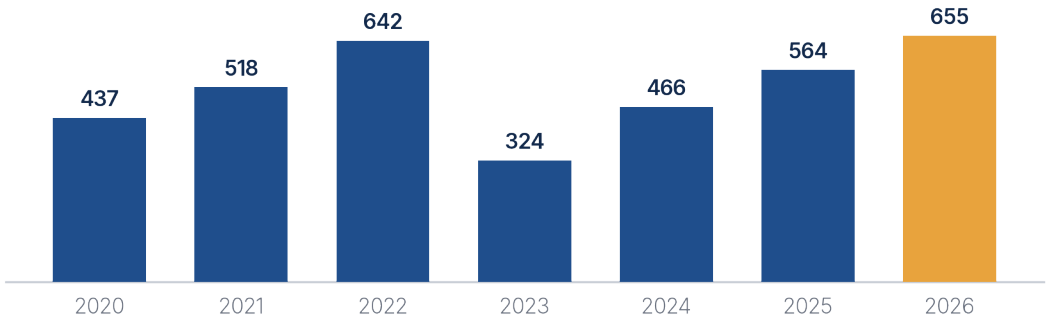
+66%

Other SaaS grows to €618 thousand in the third quarter, versus €373 thousand a year earlier

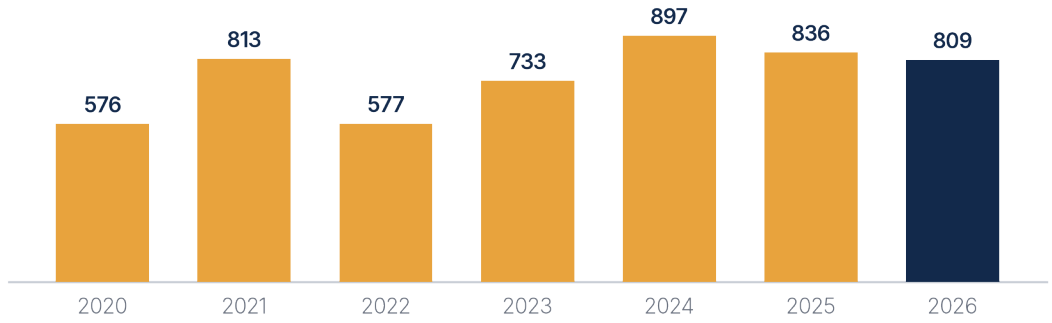
Business line trends

Third quarter of each year, in thousands of euros

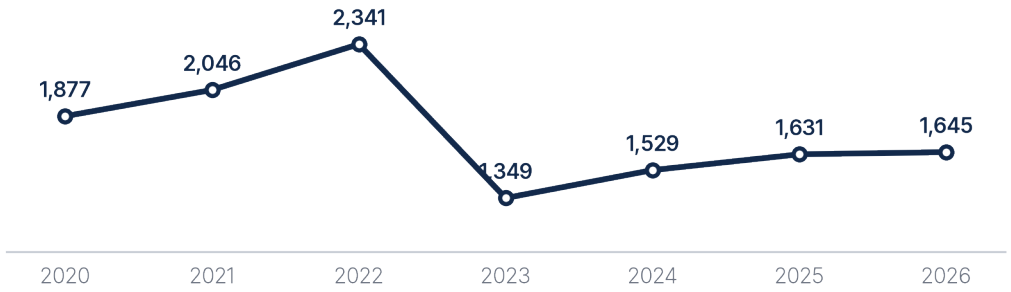
Notification: all-time high



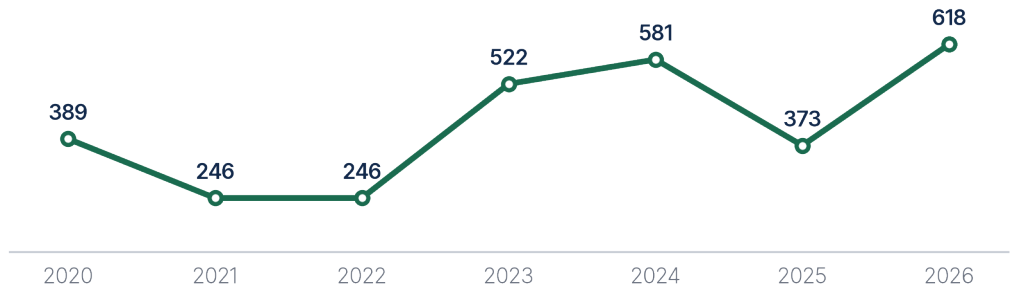
Contracting



ICX Wholesale



Other SaaS



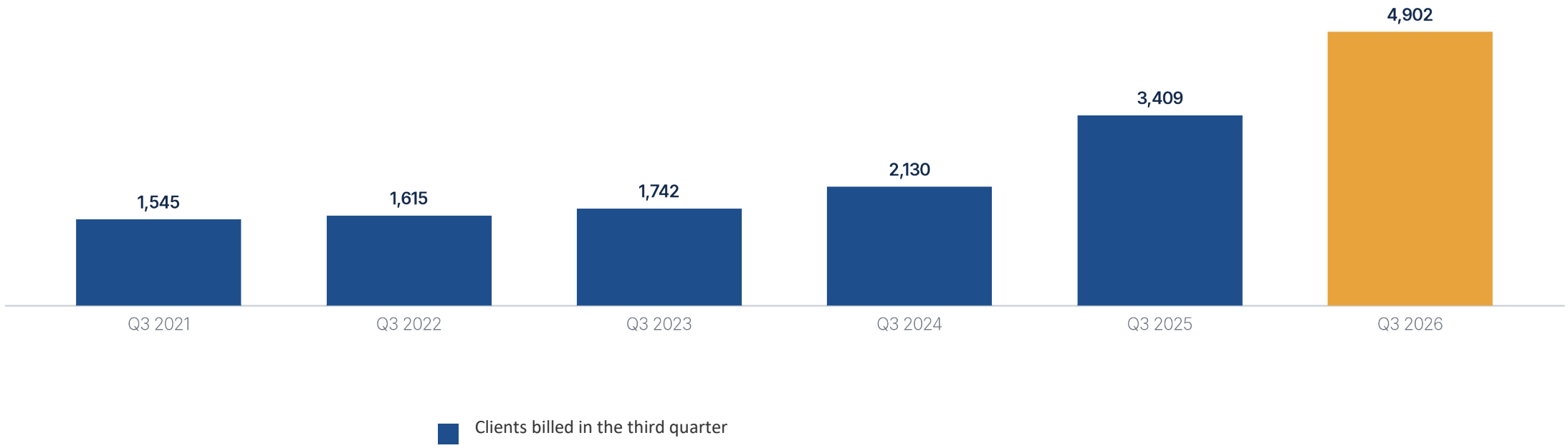
Registered electronic notification posts its best third quarter, driven by Organic Law 1/2025.

The shift to the end client



A broader and less concentrated client base

Clients billed in the third quarter of each year



+43.8%

Clients billed in Q3 2026 versus Q3 2025

4,902

Clients billed in the third quarter of 2026

A more distributed business

More invoices, more clients and half the business outside Spain

Quarterly revenue by origin



Invoices issued in the quarter — 14,002

Versus the third quarter of 2025 — +28%

Clients billed in the quarter — 4,902

Versus 3,409 in the third quarter of 2025 — +43.8%

New client sign-ups in September — 791

The company's monthly record — +102%

A year earlier the proportion was the reverse: domestic business outweighed international. International now accounts for half of group revenue.

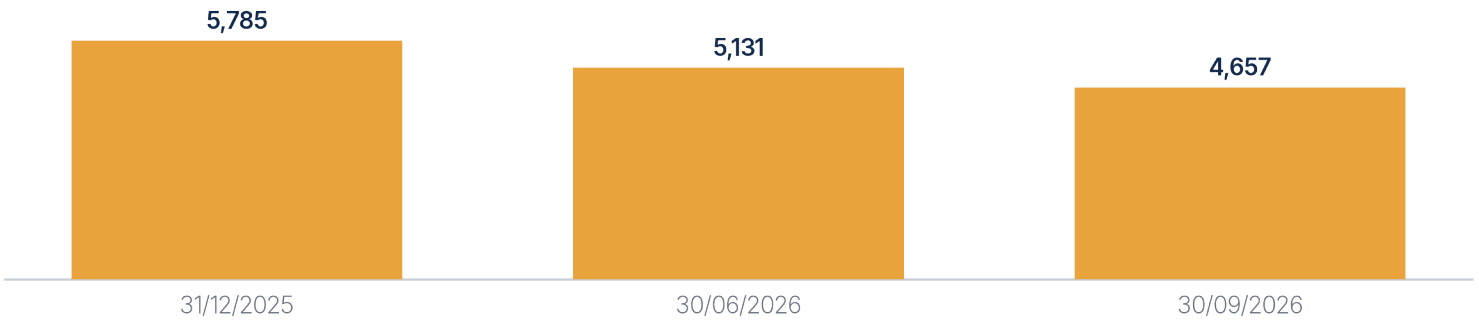
Financial debt

Net financial debt

Sustained reduction in debt: change at 30/09/2026 versus 30/06/2026

Thousands of euros	31/12/2025	30/06/2026	30/09/2026	Var. €
Short-term debt	3,820	3,471	3,307	(164)
Long-term debt	3,156	2,829	2,482	(347)
Total financial debt	6,976	6,300	5,789	(511)
Total available	1,191	1,169	1,132	(37)
Net financial debt	5,785	5,131	4,657	(474)
NFD / EBITDA	1.43x	1.63x	1.41x	

Net financial debt trend (€k)



NFD AT 30 SEPTEMBER

4,657

Thousands of euros. At 30 June 2026 it stood at 5,131

VERSUS 30 JUNE 2026

(474)

Thousands of euros, difference between 30/06/2026 and 30/09/2026

NFD / EBITDA

1.41x

Versus 1.43x at year-end 2025

Regulatory framework

Organic Law 1/2025 makes certified communication a mandatory step

WHAT THE LAW REQUIRES

Since 3 April 2025, Title II of Organic Law 1/2025 requires evidence of an attempted appropriate dispute resolution method before filing a civil or commercial claim.

WHAT LLEIDA.NET PROVIDES

Lleida.net's registered email certifies that step and attests to the identity of the sender, the content, the delivery and the time at which it takes place.

WHO THE NEW CLIENT IS

Law firms, licensed professionals and small businesses that must evidence the step every time they prepare a claim. Hence the jump in client numbers and the fall in the average ticket.

JUDICIAL BACKING

42 final court orders

From 16 Provincial Courts between October 2025 and September 2026

PROVINCIAL COURTS

Palma, Navarra and Gipuzkoa

Among those that have recognised the validity of registered email

ADDRESSABLE MARKET

3.5M

Annual judicial proceedings in Spain affected by the law

Lleida.net has stopped being a company that depends on a handful of large contracts and become one that bills thousands of clients every month.

SISCO SAPENA

Founder and Chief Executive Officer

“We have spent years building a broader and more resilient model, with thousands of clients instead of a few contracts and with half the business outside Spain. That is the path to keep creating value for our shareholders.”

Thank you.

Sisco Sapena, CEO

Arrate Usandizaga, CFO

LLEIDA.NET

Investor Relations

ADDRESS

Calle Téllez, 56
28007 Madrid, Spain

EMAIL

ir@lleida.net

WEB

investors.lleida.net