



Madrid, 3 September 2024

OTHER RELEVANT INFORMATION
LLEIDANETWORKS SERVEIS TELEMÀTICS S.A.
Lleidanet Plan 2024

Under the provisions of Article 17 of the Regulation (EU) No 596/2014 regarding market abuse and article 227 of the modified text of the Spanish Stock Market Act, approved by Spanish Royal Legislative Decree 6/2023, of 17 March and related provisions, as well as Circular 3/2020 of BME MFT Equity on information to be provided by Growing Companies, we are hereby informing you of the following information relating to LLEIDANETWORKS SERVEIS TELEMÀTICS, S.A.: (hereinafter “Lleida.net”, or the “Company” or the “Enterprise”) brings to your attention the following information that has been prepared under the exclusive responsibility of the issuer and its administrators:

The controlling shareholder of Lleida.net has launched a targeted off-market equity transaction under the designation of the ‘Lleidanet Plan 2024’ (the “Plan”). This initiative is time-sensitive and volume-restricted, specifically engineered to strengthen shareholder alignment and incentive key internal and external stakeholders. The plan's key terms are as follows:

- **Recipients** The Plan is directed towards the Company’s employees, subsidiaries, strategic partners, suppliers, board members, and existing shareholders.
- **Total volume cap:** Up to 100,000 shares, with an option to extend 100,000.
- **Timing:** The operation is scheduled to run from 3 September 2024 to 23 September 2024, with the execution of accumulated orders on the final date. However, the operation may be closed earlier if the volume cap is reached prior to 23 September. In such a case, an additional market announcement will be made to inform of the early closure
- **Allocation mechanism:** FIFO queue
- **Contracting managers:** Solventis, S.V., S.A.
- **Execution method:** Special off-market transaction.
- **The share price** will be set at the closing auction price on BME Growth as of 27 August 2024, at 1.145 euros per share.
- **The majority shareholder will provide the consideration.**
- Purchasers will also receive **four call options**, each covering an equivalent number of shares. The share price is fixed at the closing price on BME Growth as of 27 August 2024, established at €1.145 per share:
 - First option: Exercisable from 24 September 2024 until 2 September 2026, contingent upon the Lleida.net share price exceeding the 27 August 2024 price by 25% (1.43 euros) for at least five consecutive trading sessions.
 - Second option: Exercisable from 24 September 2024 until 2 September 2026, contingent upon the Lleida.net share price exceeding the 27 August 2024 price by 50% (1.72 euros) for at least five consecutive trading sessions.



- Third option: Exercisable from 24 September 2024 until 2 September 2026, contingent upon the Lleida.net share price exceeding the 27 August 2024 price by 75% (2.00 euros) for at least five consecutive trading sessions.
- Fourth option: Exercisable from 24 September 2024 until 2 September 2026, contingent upon the Lleida.net share price exceeding the 27 August 2024 price by 100% (2.29 euros) for at least five consecutive trading sessions.

- **Plan conditions**

- A mandatory holding period of two years applies to shares purchased under this plan.
- Selling any shares acquired through this plan will result in the invalidation of the corresponding options (warrants) for the same number of shares sold.
- Options must be exercised in full; partial exercises are not permitted.
- Purchasers will bear all brokerage fees and title transfer costs.
- The minimum subscription is set at 50 shares.
- The maximum purchase is 100,000 shares.
- Applications must be submitted via email to:
plan2024@lleida.net .
- Purchasers must be shareholders at the time the plan concludes.
- Purchasers must not have sold any Lleida.net shares from the date of this announcement until the plan's closure.

We are available for any further clarification or detailed discussion you might require. Sincerely,

Madrid 03 September 2024
Francisco Sapena, CEO and Chairman of the
Board.