



Madrid 11 May 2021

## **OTHER RELEVANT INFORMATION LLEIDANETWORKS SERVEIS TELEMÀTICS S.A. PLAN LLEIDANET 2021**

Under the provisions of Article 17 of the Regulation (EU) No 596/2014 regarding market abuse and article 228 of the modified text of the Spanish Stock Market Act, approved by Spanish Royal Legislative Decree 4/2015, of 23 October and related provisions, as well as Circular 3/2020 of BME MTF Equity on information to be provided by Growing Companies, LLEIDANETWORKS SERVEIS TELEMÀTICS, S.A.: (hereinafter "Lleida.net", or the "Company" or the "Enterprise") brings to your attention the following information that has been prepared under the exclusive responsibility of the issuer and its administrators:

The majority shareholder of the Company introduces the "Plan Lleida.net 2021". This Plan is seeking reward and loyalty, and it is aimed at Lleida.net workers and its subsidiaries, partners, providers, directors, and shareholders. It is limited in time, for a limited amount and to limited recipients with the following features:

- Total limit of the operation: up to 100,000 shares, expandable to another 100,000 supplementary shares
- Limited on time: from 12 May 2021 to 28 October 2021, the date on which the accumulated orders will be executed will close early if the operation limit is reached before 28 May. In the event of early closure, because of having achieved the maximum expected, such early closure will be notified through other relevant information.
- Contracting process: FIFO queue
- Contracting managers: GVC Gaesco and Renta 4
- Method for plan implementation: through a special operation
- Price: The price fixed on the last auction in BME Growth dated 5 May 2021, 7.70 euros per share
- The principal shareholder carries out the compensation.
- With the purchase of the shares, two call options with the same number of shares will be acquired on 12 May 2022 and 12 May 2023 at the same price as on 5 May 2021, provided that the following conditions are met:
  - The price of Lleida.net shares as of 5 May 2022 will be 50% higher than the price of 5 May 2021 at the closing of the market.
  - The price of Lleida.net shares as of 5 May 2023 will be 100% higher than the price of 5 May 2021 at the closing of the market.
- Additionally, subscribers to the Lleidanet OTC plan who adhere to the Plan Lleidanet 2021 plan acquire an additional purchase option for the same number of shares on 12 May 2024 at the same price as on 5 May 2021, executable if the price of the shares Lleida.net shares as of 5 May 2024 is 150% higher than the price of 5 May 2021 at market close.



Lleida.net

La Primera Operadora Certificadora

ES [https://investors.lleida.net/docs/es/20210511\\_HRelev.pdf](https://investors.lleida.net/docs/es/20210511_HRelev.pdf)

FR [https://investors.lleida.net/docs/fr/20210511\\_HRelev.pdf](https://investors.lleida.net/docs/fr/20210511_HRelev.pdf)

ZH [https://investors.lleida.net/docs/zh/20210511\\_HRelev.pdf](https://investors.lleida.net/docs/zh/20210511_HRelev.pdf)

- Conditions of the Plan:
  - Shares purchased in this transaction should be kept for a 2-year period
  - The buyer assumes the expenses incurred in stock brokerage and taxes
  - Minimum purchase of 50 shares
  - Maximum purchase of 100,000 shares
  - Requests must be made by email to [plangvcgaesco@lleida.net](mailto:plangvcgaesco@lleida.net) o [planrenta4@lleida.net](mailto:planrenta4@lleida.net)
  - The buyer must be a shareholder at the time of the closure of the Plan

We remain at your disposal for any further clarifications you may require.

Sincerely,  
Madrid 11 May 2021